

Oil & Gas

Advocates for midstream & downstream energy deals



Our Oil and Gas Team combines finance, environmental, government affairs and regulatory attorneys and professionals who work collaboratively with clients to

- develop or finance oil refineries and gas pipelines and related projects
- acquire or sell individual or portfolios of projects
- expand midstream products and services
- access and mitigate environmental and land use risks

with a keen understanding of the commercial issues driving successful projects and transactions.

We help clients manage

- Government relations endeavors in the United States and Canada
- Federal, state and local tax structures and incentives
- Permitting, environmental compliance and risk mitigation
- Commercial disputes involving project development and commercial transactions

Interdisciplinary team helps anticipate issues and tackle disputes

- Former US Ambassador to Canada
- Government affairs attorneys and professionals
- Energy M&A attorneys
- Debt and equity finance attorneys
- Environmental, real estate, finance, and tax perspectives
- Former General Counsel of multinational construction company
- Litigators to anticipate issues and tackle disputes

Related Practice Areas

Alternative Energy
Asbestos
Commercial Litigation & Business Torts
E-Discovery - Encompass
E-Discovery & Information Governance
Energy
Energy Efficiency
Environmental
Environmental - Transactions
Federal Government Strategies
Government Relations
Litigation
Mergers & Acquisitions
Power Generation
Privacy & Data Management
Private Equity
Real Estate
State & Local Government Relations
Tax
Toxic Torts

Related Industries

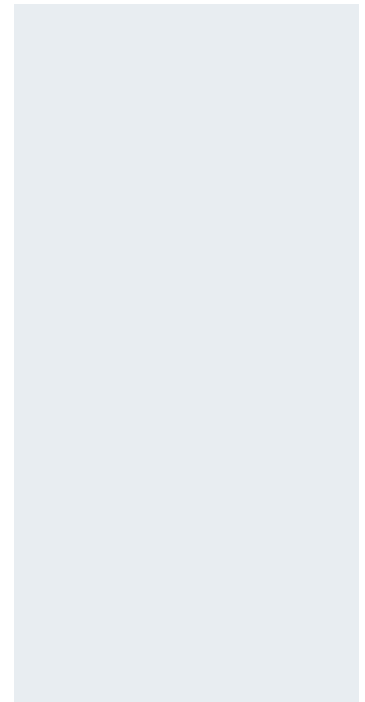
Construction
Energy & Utilities
Real Estate
Technology

Our clients span the midstream and downstream oil and gas energy sector

- Refinery and pipeline companies
 - Midstream services companies
 - Trade organizations
 - Financial institutions
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Our energy group services help you to

- **Acquire and dispose of midstream or downstream assets** – including single and large portfolios of projects
- **Navigate regulatory requirements for downstream operations** – including government affairs initiatives and compliance with existing regulations
- **Negotiate transactions and joint venture deals** – working with a legal team with practical business sense and a deep understanding of and experience with energy finance



Why Nelson Mullins?

- Practical business mindset
- Multi-disciplinary team helps clients on compliance and enforcement transactional regulatory advocacy, litigation and tax matters
- Cost efficiency and budget predictability
- Virtual deal team roles and experience
- Industry relationships with developers, lenders, utilities and other entities

Experience

Following is a selected sampling of matters and is provided for informational purposes only. Past success does not indicate the likelihood of success in any future matter.

- Represented recycled oil refinery in terminal services agreement
- Represented biofuels manufacturer in M&A transaction
- Represented renewable fuel entity in sale of one division
- Representation of publicly traded energy company in sale of coal division
- Represented natural gas pipeline developer on zoning matters as to natural gas compression station
- Represented buyer in purchase of natural gas entity

- Represented seller in sale of oil and natural gas entity
- Represented buyer in purchase of oil drilling company
- Represented seller in sale of oil drilling company
- Represented buyer in purchase of pumping services company in the oil and gas industry
- Represented national oil and gas distribution company in connection with the sale of its Gas Equipment Corporation subsidiary
- Represented national oil and gas distribution company in connection with its acquisition of a midwest fuel sales and distribution business
- Represented national oil and gas distribution company in connection with the acquisition of a Minnesota-based fuel sales and distribution business
- Represented national oil and gas distribution company in establishing a joint venture to provide natural gas fueling solutions to bulk fuel haulers
- Represented national oil and gas distribution company in connection with the sale of its retail gasoline distribution business assets
- Represented national oil and gas distribution company in connection with the sale of its Colorado compressed natural gas service operations business
- Represented national energy procurement, supply and logistics company in connection with its senior secured credit facilities
- Represented lender in environmental due diligence for petroleum service portfolio
- Acted as lead counsel on natural gas pipeline safety inspection regulatory matter
- Acted as lead counsel on Public Service Commission litigation concerning natural gas pipeline delivery dispute