

# George F. Akers

Partner

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George represents clients in equity and debt financings, M&A transactions, and general corporate matters including entity formation, capitalization issues, equity compensation, employment matters, capital-raising considerations, and securities laws compliance.

## Experience

Following is a selected sampling of matters and is provided for informational purposes only. Past success does not indicate the likelihood of success in any future matter.

### Experience

- Has represented clients in equity and debt financings as well as M&A transactions
- Has advised clients on general corporate matters, including entity formation, capitalization issues, equity compensation, employment matters, capital-raising considerations, and securities laws compliance

## Representative Transactions

- Represented logistics SaaS company in \$3M Series Seed financing, \$13M Series A financing, \$6M SAFE financing, \$3M line of credit, and acquisition of small company
- Represented accounting software company in multiple venture capital and growth equity financings in the aggregate of \$24M and multiple venture debt financings for term loans and revolving credit lines in the aggregate of \$3.5M

## Education

University of Virginia School of Law, JD (2015)

- Braswell & Giuliani Award for Best Legal Brief

University of Virginia Darden School of Business, MBA (2015)

University of Georgia, BA, Advertising and Theatre, summa cum laude, with highest honors (2009)

- Phi Beta Kappa
- Presidential Scholar
- First Honors Graduate (4.0 GPA)

## Admissions

Georgia

## Practice Areas

[Corporate & Securities](#)

[Emerging Companies](#)

[Mergers & Acquisitions](#)

- Represented corporate venture investor in \$30M Series D investment in an automobile technology company valued at over \$1B
- Represented healthcare technology company in multiple growth equity financings totaling \$47M
- Represented marketing technology company in \$75M recapitalization transaction with private equity investor, which involved a tender offer to existing stockholders
- Represented healthcare IT company in \$165M merger with strategic buyer
- Represented private equity group in acquisition of multiple companies in government contractor aerospace industry as part of a roll-up strategy
- Represented photography SaaS company in \$70M equity sale and rollover transaction
- Represented U.S. corporation in reorganization to become wholly owned by a Portuguese entity
- Represented U.S. venture fund in investment in Irish operating company via Delaware holding company

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## Educational Activities

- University of Virginia School of Law
  - *Virginia Sports & Entertainment Journal*

## Recognitions

The bar rules of some states require that the standards for an attorney's inclusion in certain public accolades or recognitions be provided. When such accolades or recognitions are listed, a hyperlink is provided that leads to a description of the respective selection methodology.

- [The Best Lawyers in America® Ones to Watch](#), Mergers and Acquisitions Law (2021–2024), Venture Capital Law (2021–2024)
- [Chambers USA: America's Leading Lawyers for Business](#), Startups & Emerging Companies – Nationwide (2019–2025)

## Community

- Host Committee, Shepherd Center

- Class Agent, The Westminster Schools
- Active participant in Atlanta squash community

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## Articles & Speeches

### Events/Speaking Engagements

[TiE Commerce Connect 2023](#) (September 14, 2023)