

# BLOCKCHAIN AND FINTECH SENIOR ROUNDTABLE: OPPORTUNITIES, RISKS AND SUPPORTING GROWTH

WEDNESDAY, SEPTEMBER 13, 2023

NEW YORK OFFICE OF NELSON MULLINS RILEY & SCARBROUGH LLP  
330 MADISON AVENUE, 27TH FLOOR  
NEW YORK, NY 10017

## REGISTRATION AND PRE-RECEPTION: 3:15 - 3:55 PM

### 4:00 - 5 PM: OPPORTUNITIES – DEVELOPMENTS AND INVESTMENTS IN CAPITAL MARKETS/SECURITIES, WEALTH MANAGEMENT, REAL ESTATE, PAYMENTS, BANKING, AND CURRENCY

- Shari Noonan, Rialto Markets (Founder and CEO)
- Meredith Sapp, Wisdom Tree Asset Management (Director Business Development, Digital Assets)
- Reba Beeson, AlphaPoint (General Counsel)
- Moderator – Lori Anne Czepiel, Nelson Mullins (Partner, FinTech/Corporate/M&A, PE and VC)

### 5:05 - 5:45 PM: RISK MANAGEMENT ISSUES – BLOCKCHAIN/SMART CONTRACT PRIVACY, REGULATORY, SECURITY, AND CONTROL

- Elina Litvak Cohen, Skeps (General Counsel)
- Liat Shetret, Elliptic (Director of Global Policy & Regulation)
- CJ Kim, EXL Services (VP and Assistant General Counsel)
- Moderator – Richard Levin, Nelson Mullins (Partner, Chair of FinTech Practice)

### 5:50 - 6:15 PM: CLIENT ACQUISITION – BUILDING A SUCCESSFUL BLOCKCHAIN/DIGITAL ASSETS ECOSYSTEM

- Rachel (Rae) Payson, Fidelity Investments and Fidelity Center for Applied Technology (FCAT) (Blockchain Manager)
- Jamiel Sheikh, Scifn (formerly Chainhaus) (Founder and CEO), Digital Currency (CBCD think tank) (Author/Publisher)
- Wee Kee Toh, J.P. Morgan (Global Head of Business Architecture for Onyx Coin Systems)
- Moderator – Lynne Marlor, Women in Digital Assets Forum (Co-Founder), Boston Blockchain Association (Chair), AlgoDynamix (Senior Advisor)

### 6:15 - 7:30 PM: CLOSING RECEPTION

