



Dory A. Wiley

President

Mr. Wiley is President of Commerce Street Capital, LLC and is involved in all aspects of the firm's investment banking and fund management business. He also serves as Portfolio Manager for Service Equity Partners LP, Genesis Bank Fund LP and Commerce Street Income Partners LP, three private equity funds that invest in financial institutions, and is on the Board and Investment Committee of Commerce Street Lending Partners LP, a fund engaged in real estate finance. He additionally serves on the Board and Investment Committee of Independent Bankers Capital Fund. Mr. Wiley is a member of the Board of Trustees of the Teacher Retirement System of Texas, an approximately \$100 billion pension fund, for which he also serves as Chairman of the Alternative Assets Committee. Prior to starting Commerce Street Capital, Mr. Wiley was with SAMCO Capital Markets, Inc. for ten years.

Previously, Mr. Wiley was Vice President and Manager of the Financial Institutions Group at Rauscher Pierce Refsnes, now RBC Capital Markets. He has also worked for a financial institution in asset/liability management and investments.

Mr. Wiley often lectures on bank related topics at universities, seminars and conferences. He has testified as an expert witness on bank and securities valuation, has written articles for various banking periodicals and has been quoted extensively in the media. He is a member of the AICPA, Texas Society of CPAs, the Dallas Society of Financial Analysts, the National Association of Certified Valuation Analysts, and the CFA Institute. He also serves on several charitable boards.

Mr. Wiley received a BBA in Finance and Accounting from Texas Tech University, an MBA from Southern Methodist University and holds multiple securities licenses.